

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 13, 2008

REGISTRATION NO.: 25203

BONDS ISSUED BY: Hancock Place School District

AMOUNT OF ISSUE: \$7,500,000.00 (a portion of \$9,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: May 14, 2008 (Series 2008A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of additional elementary school classrooms and a pre-school educational center, to complete remodeling and renovation improvements to the Hancock Place Elementary Building including the restructuring of classrooms to enhance the learning environment, the installation of safety and security systems, heating, ventilation and air conditioning system improvements, electrical and lighting system upgrades; the acquisition of certain facilities under lease; to complete other remodeling and repair improvements to the middle school lower level and the dome area at the high school and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
2.550%	\$ 250,000.00	03/01/2011
2.800%	250,000.00	03/01/2012
3.000%	250,000.00	03/01/2013
3.100%	250,000.00	03/01/2014
3.200%	250,000.00	03/01/2015
3.350%	425,000.00	03/01/2016
3.450%	425,000.00	03/01/2017
3.550%	500,000.00	03/01/2018
3.650%	450,000.00	03/01/2019
3.750%	450,000.00	03/01/2020
3.850%	250,000.00	03/01/2021
3.950%	250,000.00	03/01/2022
4.000%	250,000.00	03/01/2023
	600,000.00	03/01/2024 *
	600,000.00	03/01/2025 *
	600,000.00	03/01/2026 *
	725,000.00	03/01/2027 *
	725,000.00	03/01/2028 *
5.000%	3,250,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed and paid on and after March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,608,795.00

INTEREST RATE: 4.2221%

ASSESSED VALUATION: \$74,181,640

INDEBTEDNESS: (Including this issue) \$10,995,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...426; No...108

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable